



**Turnaround Management Association Australia Limited
ACN 107 241 798 (the Company)**

Notice of General Meeting

Notice is given that a general meeting of the members of the Company will be held via Zoom on Thursday, 27 May 2021 at 10am. This is an updated notice which includes the names of nominee directors.

The business of the meeting will be as follows:

1. TMAA financial records

The meeting will receive and consider the financial records prepared by Grant Thornton to 31 December 2020.

2. Auditors

To confirm the re-appointment of the auditor (Grant Thornton) and fix the auditor's remuneration.

3. President's Report

To consider the President's report.

4. Appointment of new Directors

To consider the nominations and, if thought fit, pass the following ordinary resolution in respect of the following nominees – Zina Edwards (Hamilton Locke), Ben Gibson (Gordon Brothers), Richard Hughes (Deloitte), Chris Martin (KordaMentha), Jason Preston (McGrathNicol) and Kate White (Glas Agency).

5. Board successions

To confirm the rotation of roles of the Directors under Article 12.8 of the, being the retirement of Cameron Belyea as Chairman and the succession of Carl Gunther (Immediate Past President) to position of Chairman and the succession of Maria O'Brien (Immediate Past Vice-President) to position of President and electing the Vice President from the Board of Directors.

The Directors will also elect a Director to fill the position of Vice-President for the term of 12 calendar months on the terms as the Board thinks fit. As per Article 12.8 (iii) the President, Vice-President and Past President (Chairman) will serve in those roles, for a period of one year or such other time approved by all of the Directors from time to time; and (iv) the Vice President will succeed to the position of President, unless all the Directors determine otherwise.

6. Voting by proxy

Each member may appoint a proxy to vote on behalf of that member at the general meeting. The proxy need not be a member. A proxy appointment form is attached. To be effective, it must be received by the Company not less than 48 hours prior to the start of the relevant general meeting. It may be returned by email info@turnaround.org.au.

If the member leaves the form of proxy blank as to the person primarily appointed as proxy or if the person or persons named as proxies fails or fail to attend, the chairperson of the meeting is appointed proxy.

By order of the Board

Carl Gunther

A handwritten signature in black ink, appearing to read 'Carl Gunther', written over a light blue horizontal line.

TMA Australia President & Director

Dated



**Turnaround Management Association Australia Limited
ACN 107 241798 (Company)**

All financial members of the Association are entitled to attend the AGM either by Zoom or by proxy.

Form of proxy for general meeting
info@turnaround.org.au

Name of member: _____
Address of member: _____
Appoints: _____

as proxy to vote for me/us at the general meeting of the Company to be held on Thursday, 27 May 2021, and any adjournment of it.

This form is to be used in accordance with the directions below. If no directions are given, the proxy may vote or abstain as he or she thinks fit.

Directions:

IMPORTANT NOTICE:

The chair intends to abstain from voting for all undirected proxies.

If you appoint the chair as your proxy and you do not wish to direct the chair how to vote, please mark this box

By marking this box, you acknowledge that the chair may exercise your proxy even if he or she has an interest in the outcome of the resolution and votes cast by him or her other than as proxy holder will be disregarded because of that interest.

If you do not mark this box (and you have not directed your proxy how to vote) the chair will not cast your votes on a resolution if he or she has an interest in the outcome of the resolution.

Dated:

Signature of member:

To join via Zoom

<https://us02web.zoom.us/j/83327771811?pwd=Sm0rK2RBOG5nT1BFbzVZQTlZRDBoQT09>

Join from a PC, Mac, iPad, iPhone or Android device:

Please click this URL to join.

<https://us02web.zoom.us/j/83327771811?pwd=Sm0rK2RBOG5nT1BFbzVZQTlZRDBoQT09>

Passcode: 699004

Or One tap mobile:

+61871501149,,83327771811#,,,,*699004# Australia

+61280156011,,83327771811#,,,,*699004# Australia

Or join by phone:

Dial (for higher quality, dial a number based on your current location):

Australia: +61 8 7150 1149 or +61 2 8015 6011 or +61 3 7018 2005 or +61 7 3185 3730 or +61 8 6119 3900

Webinar ID: 833 2777 1811

Passcode: 699004

International numbers available: <https://us02web.zoom.us/j/83327771811?pwd=Sm0rK2RBOG5nT1BFbzVZQTlZRDBoQT09>