

Turnaround Management Association Australia Limited
ACN 107 241 798 (the Company)
Notice of General Meeting

Notice is given that a general meeting of the members of the Company will be held on Thursday, 30 May 2024 at 9.30am at KPMG's offices in Sydney (Level 45, Tower 1, 1 Barangaroo Avenue, Barangaroo) and via Zoom.

The business of the meeting will be as follows:

1. TMAA financial records

The meeting will receive and consider the financial records to 31 December 2023.

2. Appointment of Auditor

The Company has received notice of the resignation of Grant Thornton as the Company's auditors, which will take effect on the later of:

- a. The date on which ASIC gives its consent to the resignation; and
- b. The date (if any) that ASIC fixes for the purpose.

To consider and if thought fit, pass the following as an ordinary resolution:

That for the purposes of section 327B of the Corporations Act and for all other purposes, to appoint Finncorp Auditors Pty Ltd, who has consented in writing to its appointment, as auditor of the Company with effect on and from the later of the date of the meeting at which this resolution is passed and the date of Grant Thornton's resignation as auditor, and to authorise the Directors to fix the auditor's remuneration for the 2024 financial year.

3. President's Report

To consider the President's report.

4. Appointment of new Directors

Not applicable.

5. Re-election of Directors

The Board will consider and if thought fit pursuant to Article 12.4(a) of the Constitution, re-elect Directors Zina Edwards, Richard Hughes, Jason Preston, and Kate White for a further 3-year term.

6. Board successions

To confirm the roles of the Directors under Article 12.8 of the, being Maria O'Brien (Immediate Past President) as Chair, the succession of Zina Edwards in September 2023 (Immediate Vice President) to the position of President, following on from the early retirement as TMA Australia President of Chris Martin. Also, to confirm the Board's election in August 2023 of Jason Preston as Vice President.

7. Retirement of Directors

To note the receipt by the Board of the written notice of retirement of Directors Jennifer Ball and Chris Martin.

8. Voting by proxy

Each member may appoint a proxy to vote on behalf of that member at the general meeting. The proxy need not be a member. A proxy appointment form is attached. To be effective, it must be received by the Company not less than 48 hours prior to the start of the relevant general meeting. It may be returned by email info@turnaround.org.au. If the member leaves the form of proxy blank as to the person primarily appointed as proxy or if the person or persons named as proxies fails or fail to attend, the chairperson of the meeting is appointed proxy.

By order of the Board
Zina Edwards



TMA Australia President & Director

Dated: 8 May 2024



**Turnaround Management Association Australia Limited
ACN 107 241798 (Company)**

All financial members of the Association are entitled to attend the AGM either by Teams or by proxy.

Form of proxy for general meeting
info@turnaround.org.au

Name of member: _____
Address of member: _____
Appoints: _____

as proxy to vote for me/us at the general meeting of the Company to be held on Thursday, 30 May 2024, and any adjournment of it.

This form is to be used in accordance with the directions below. If no directions are given, the proxy may vote or abstain as he or she thinks fit.

Directions:

IMPORTANT NOTICE:

The chair intends to abstain from voting for all undirected proxies.

If you appoint the chair as your proxy and you do not wish to direct the chair how to vote, please mark this box

By marking this box, you acknowledge that the chair may exercise your proxy even if he or she has an interest in the outcome of the resolution and votes cast by him or her other than as proxy holder will be disregarded because of that interest.

If you do not mark this box (and you have not directed your proxy how to vote) the chair will not cast your votes on a resolution if he or she has an interest in the outcome of the resolution.

Dated:

Signature of member: